Extractive Sector											
Reporting Entity Name											
Reporting Year	From	2021-08-01	То:	2022-07-31	Date submitted	2022-12-19	Reporting Entities May Insert Their Brand/Logo here				
Reporting Entity ESTMA Identification Number	E570232		<ul><li>Original Sub</li><li>Amended Re</li></ul>								
Other Subsidiaries Included (optional field)											
Not Consolidated											
Not Substituted											
Attestation by Reporting Entity											
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above.  Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.											
Full Name of Director or Officer of Reporting Entity		Gregory			Date	2022-12-19					
Position Title		Presiden	nt & CEO								

## **Extractive Sector Transparency Measures Act - Annual Report** Reporting Year 2021-08-01 2022-07-31 To: From: Reporting Entity Name Metallic Minerals Corp. Currency of the Report CAD Reporting Entity ESTMA E570232 Identification Number Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Total Amount paid to Payee Infrastructure Country Taxes Royalties Fees Production Entitlements Bonuses Dividends Notes<sup>34</sup> Payee Name<sup>1</sup> Improvement Payments USD \$94,507 converted to CDN at an exchange rate of 1.265 being the weighted average of the rates existing at the time the payments were made Government of the United Department of interior, Bureau of United States of America 119,615 Land Management States of America Department of Energy, Mines Canada Government of Yukon 9,635 9,635 and Resources Additional Notes:

Extractive Sector Transparency Measures Act - Annual Report													
Reporting Year	From:	2021-08-01	To:	2022-07-31									
Reporting Entity Name			Metallic Minerals (	Corp.		Currency of the Report	CAD						
Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)			E570232										
Payments by Project													
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>			
United States of America	La Plata			119,615					119,615	USD \$94,507 converted to CDN at an exchange rate of 1.265 being the weighted average of the rates existing at the time the payments were made			
Canada	Keno Silver			5,755					5,755				
Canada	Klondike Gold Project			3,880					3,880				
Additional Notes <sup>3</sup> :													