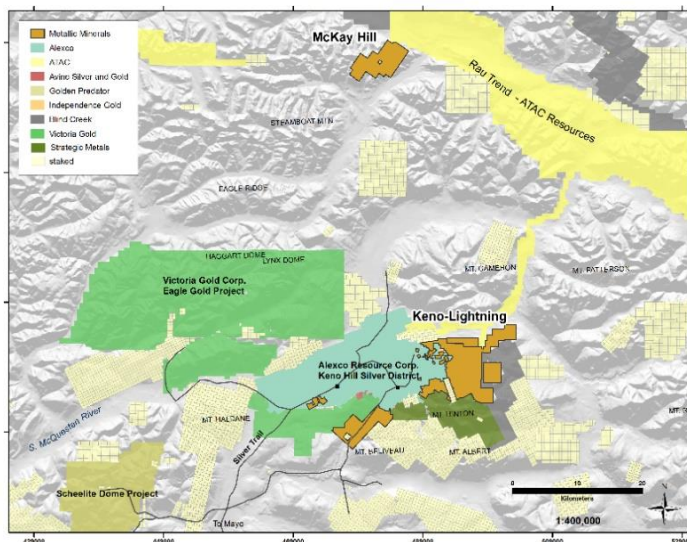




KENO SILVER PROJECT, YUKON

- 112.5 square kilometre brownfields land position in historic Keno Hill Silver District which produced over 200 million ounces of silver at an average grades exceeding 1300 g/t
- Adjacent to Alexco Resource Corp's high-grade Bellekeno operations, including Flame & Moth, Lucky Queen and Birmingham projects, which host more than 67 Mozs in current M&I resources
- Highly prospective land position with four of the highest grade historic producing deposits in the region
- Existing access along Yukon highway 11 and 2 connecting to deep sea port facilities in Skagway, AK
- Grid power at Keno City with Yukon Energy Corp hydro facility on Mayo River
- Project in traditional territory of Nacho Nyak Dun First Nation, who have Comprehensive Cooperation & Benefits Agreements in place with regional peers
- Field exploration season commenced May 2017 with rolling results expected in Q2 and Q3





TSX.V: MMG | US OTC: MMNGF

HIGH-GRADE SILVER IN CANADA'S YUKON TERRITORY

Strategy – Apply a disciplined, strategic approach to brownfields, precious metals exploration in proven, underexplored districts of mining-friendly jurisdictions.

Jurisdiction – Yukon is ranked among the world's top mining jurisdiction by the Fraser Institute. Keno Hill has seen more than 200Moz of high-grade silver production and is host to one of the highest-grade silver resources in the world.

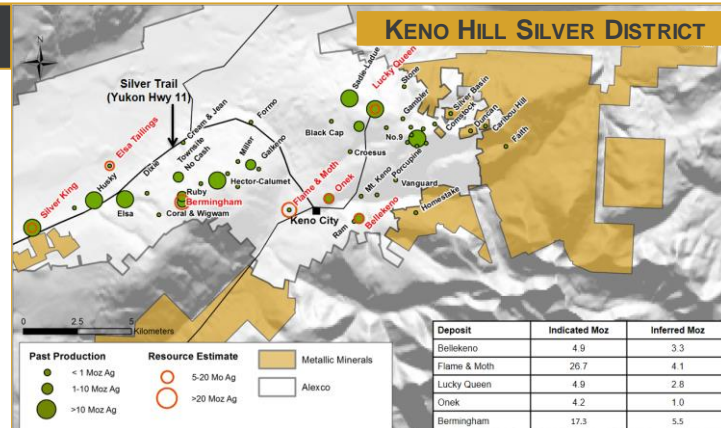
Highly - Prospective Assets – Mineralized trends and preferred host rocks continue across Metallic Minerals' 112.5km² land package, which saw historic production from 7 mines, including 4 with highest grades in the district

Infrastructure – highway and deep sea port access, connected to the Yukon power grid with airports and services in nearby communities

Experienced Team – Management team with proven track record of exploration success, capital markets expertise, and experience in sustainable development, community engagement and permitting.

McKAY HILL PROJECT, YUKON

- 129 claims covering 30 sq km, 50km north of Keno Hill Silver camp
- Historic high-grade underground silver and gold producer
- Property is adjacent to the northwest portion of ATAC Resources' Rackla Gold project
- Highly-prospective Ag-Au targets identified
- ATAC has initiated permitting of tote road access route into the area
- Under-explored but emerging new silver and gold district – recent, modern exploration work by ATAC has demonstrated excellent potential



SHARE STRUCTURE

Issued & Outstanding	43,43,419
Options (avg. strike price (\$0.44))	3,400,000
Warrants (avg. strike price (\$0.12))	27,915,166
Fully Diluted	74,754,585

Market Cap \$14 million
Cash \$2 million

Management/Director ownership >25% Fully Diluted

